



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
138 mn	▼ -0.89%	653 mn	▼ -0.95%	53 mn	▼ -1.04%	47 mn	▼ -1.01%	285 mn	▼ -0.89%
168,953.7	-1,525.24	101,912.9	-972.63	50,350.49	-527.12	241,458.6	-2,459.25	66,152.24	-591.11

Market Summary

The stock market on Monday remained negative throughout the day and concluded the session in the red zone as Middle East tensions weigh on sentiment. The Benchmark KSE-100 index made an intra-day high and low at 169,360.54 (-1,118.40 points) and 168,432.45 (-2,046.49 points) respectively while closed at 168,953.70 by losing 1,525.24 points. PKR in today's interbank appreciated by Rs 0.0083 against USD and closed at Rs 278.4033. The value of shares traded during the day was Rs 22.514 billion. Market capitalization stood at around Rs18.707 trillion. Overall, trading volumes for the day decreased to 653 million shares compared with Friday's tally of 725.59 million. TPLP was the volume leader with 60.6 million shares, gaining Rs0.95 to close at Rs10.28. It was followed by TPL with 43.8 million shares, gaining Rs0.82 to close at Rs13.02 and PACE with 26.3 million shares, losing Rs0.09 to close at Rs11.53.

Volume Leaders ('000)

TPLP	60,581
TPL	43,795
PACE	26,339
WAVESAPP	24,328
THCCL	22,712
BECO	21,043
WTL	20,813
PAKQATAR	20,711
DSIL	20,307
PQGT	19,803

Gainers (PKR)

GUSMWU	9.02	0.99
FFLM	8.67	0.91
TPLP	10.28	0.95
PPVCNC	19.53	1.78
QTECH	33.95	3.09
DSIL	12.31	1.12
STML	41.99	3.82
NAGC	77.94	7.09
OBOY	16.82	1.53
ZUMA	87.87	7.99

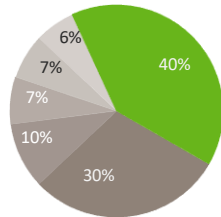
Losers (PKR)

RUBYNC	-18.49	
IDSM	-8.55	77.27
JVDCPS	-7.27	68.40
POWERPS	-2.57	25.46
TSMF	-1.72	17.40
TPLL	-1.83	19.60
FCIBL	-3.34	37.15
ASLPS	-2.52	29.48
FILNC	-14.10	165.96
WASL	-0.44	5.49

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	1.74
Broker Proprietary Trading	0.64
Companies	-0.73
Individuals	5.84
Insurance Companies	0.21
Mutual Funds	-5.88
NBFC	0.10
Other Organization	-0.47
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	0.61
Gross	-1.45

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.23	0.03	-0.11	-	0.04	0.00	-	0.05	-0.03	-0.06	0.15
	Broker Proprietary Trading	0.55	-0.04	-0.06	0.10	0.13	-0.07	0.03	0.21	-0.01	-0.21	0.64
	Companies	0.06	0.16	0.06	0.01	-0.52	-0.16	0.01	-0.07	0.01	-0.27	-0.73
	Individuals	1.07	0.95	0.38	-0.18	0.82	0.77	0.26	-0.32	0.06	2.02	5.83
	Insurance Companies	0.02	0.00	0.28	0.00	0.02	0.00	0.01	0.00	0.01	-0.12	0.21
	Mutual Funds	-0.85	-1.02	-0.36	0.15	-0.49	-0.58	-0.30	0.23	-0.04	-1.03	-4.29
	NBFC	-0.00	-0.00	-	-0.00	-	-0.03	0.00	-	-	0.13	0.10
	Other Organization	-0.03	0.04	-0.01	-0.01	-0.10	0.02	0.00	-0.06	-0.01	-0.32	-0.47
LIPI Total	1.06	0.13	0.18	0.06	-0.10	-0.04	0.00	0.04	-0.00	0.13	1.45	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-1.14	-0.35	-0.14	-0.02	-0.00	-0.01	-0.09	-	-	-0.30	-2.06
	Foreign Individual	0.00	-	-	-	-	-	-	-	-	-	0.00
	Overseas Pakistani	0.08	0.23	-0.04	-0.04	0.11	0.06	0.09	-0.04	0.00	0.17	0.61
	Total	-1.06	-0.13	-0.18	-0.06	0.10	0.04	-0.00	-0.04	0.00	-0.13	-1.45

Source: NCCPL

Monday, June 8, 2026

INSIDER TRANSACTIONS

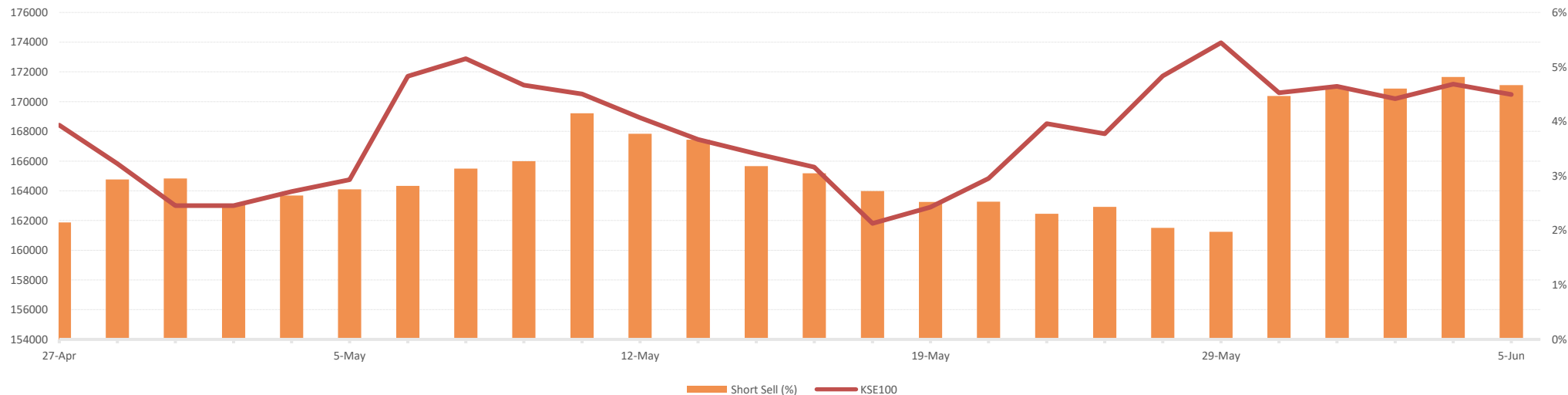


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Jun/26	LSEVL	Aftab Ahmad	Executive	200,000	-	9.40	200,000	1,880,000
2	05/Jun/26	SFL	Shahid Abdullah	Executive Director	-	-	10.00	-	-



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, June 5, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
GHNI-JUN	102	55.12%	0.69%	128	20.4% ▼
PTC-JUN	4,215	41.42%	0.71%	4,565	7.7% ▼
ATRL-JUN	158	38.18%	0.37%	162	2.5% ▼
PIAHCLA-JUN	4,290	33.06%	2.27%	4,326	0.8% ▼
POWER-JUN	174	15.71%	0.03%	187	7.0% ▼
FFC-JUNB	104	14.79%	0.01%	98	5.6% ▲
KEL-JUN	9,532	11.99%	0.35%	9,372	1.7% ▲
PREMA-JUN	277	11.75%	0.42%	308	10.2% ▼
AIRLINK-JUN	282	11.26%	0.24%	324	12.8% ▼
THCCL-JUN	1,237	10.12%	0.71%	1,202	2.9% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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